# SUMMIT AND CONFERENCE CONFERENCE









# 27th-28th-29th OCTOBER 2023

ORGANISED BY

ASSESSORS & REGISTERED VALUERS FOUNDATION IN ASSOCIATION WITH

THE INSOLVENCY AND BANKRUPTCY BOARD OF INDIA AND INTERNATIONAL VALUATION STANDARDS COUNCIL



**IVSC** 



"Economically Stable World to Achieve Sustainable Development Goals"

**TWELVE (12) CEP POINTS** for Registered Valuers

**EIGHT (8) CPE POINTS** 

for Insolvency Professionals

VENUE: RADISSON BLU, DWARKA, NEW DELHI, INDIA

# SUPPORTING ORGANISATIONS

# **PARTICIPATING ORGANISATIONS**









Instituto Brasileiro de Valuations and Expertise in Engineering



Practising Valuers Association (India)



PVAI Valuers Professional Organisation

PVAI-VPO





Nepal Valuer's Association



# **KNOWLEDGE PARTNER**







# INTERNATIONAL MEDIA PARTNER









# V20SUMMIT& CONFERENCE

elcome to the Valuation Summit and Conference, a groundbreaking initiative that recognises the pivotal role of valuation in today's world. As the first-ever valuation engagement group of its kind, the V20 represents a significant milestone in addressing valuation issues on a global scale. It serves as a unifying platform, bringing together diverse stakeholders from around the world to collectively shape the future of the valuation ecosystem. Under the overarching theme of "Economically Stable World to Achieve Sustainable Development Goals" the group will delve into the critical issues and advancements in valuation practices that are instrumental in driving positive change worldwide.

Valuation, as a fundamental pillar of economic decision-making, relies on a thriving and supportive environment to flourish and contribute to sustainable development. It is essential that policies, frameworks, and regulations at both the national and international levels evolve alongside the rapid advancements in valuation practices.

# V20 MISSION:

# "SUPPORTING INFORMED DECISION-MAKING BY THE G20 THROUGH

T-R-T

(TRUSTED, RELIABLE, TRANSPARENT) VALUATION ADVICE"

### INTRODUCTION

Valuation plays a crucial role in decision-making processes across various sectors, providing critical insights and guidance for informed choices. Valuation professionals, with their specialised knowledge and expertise, are instrumental in offering reliable advice based on rigorous analysis. The V20 (Valuation Summit) recognises the significance of trusted, reliable, and transparent valuation advice in enabling informed decision-making within the G20 community.

## THE IMPORTANCE OF VALUATION

Valuation holds immense importance in financial markets, investments, and the real estate sector, among others. Accurate and reliable valuation not only provides a basis for assessing asset values but also helps in risk management, investment analysis, and strategic planning. Informed decisions rely on robust and precise valuation insights, ensuring the optimal and efficient allocation of resources and investments.

### THE ROLE OF VALUATION PROFESSIONALS

Valuation professionals, equipped with their specialised skills and knowledge, play a pivotal role in delivering reliable, accurate, and independent valuation advice. As experts in their field, they are responsible for employing standardised methodologies, adhering to ethical practices, and maintaining professional integrity. Their expertise ensures that valuation advice is based on sound principles, supported by credible data and comprehensive analysis.

### V20 MISSION STATEMENT

# "Supporting Informed Decision-Making by the G20 through Trusted, Reliable, and Transparent Valuation Advice"

The V20 aims to support informed decision-making by the G20 through TRT (Trusted, Reliable, Transparent) valuation advice. This mission serves as a guiding principle to enhance the quality and effectiveness of valuation practices within the G20 community. By focussing on these key aspects, the V20 strives to elevate the importance of valuation in decision-making processes and foster greater confidence among stakeholders.

### MISSION OBJECTIVES: TRT

- Trusted Valuation Advice: Building trust in valuation advice is crucial for decision-makers. It requires upholding rigorous standards, following ethical guidelines, and demonstrating professional integrity and independence. By prioritising trustworthiness, the V20 aims to ensure that valuation professionals provide advice that stakeholders can rely on with confidence.
- 2. Reliable Valuation Advice: Reliability is a fundamental aspect of valuation advice. It involves employing robust methodologies, utilising accurate data, and implementing quality control measures. By emphasising reliability, the V20 aims to enhance the credibility of valuation insights, providing decision-makers with a solid foundation for their choices.
- 3. Transparent Valuation Advice: Transparency in valuation processes is essential for informed decision-making. This includes clear documentation, disclosure of assumptions and limitations, and open communication with stakeholders. The V20 encourages transparency to facilitate

a deeper understanding of valuation methodologies and promote accountability in the decision-making process.



TRUSTED



RELIABLE



RELIABLE





At the V20 Summit, our primary focus lies on the four key themes that serve as the foundation for our discussions and recommendations. These themes are carefully crafted to address the most pressing issues and opportunities within the valuation profession on a global scale. Through a consensus-based methodology, we aim to foster inclusive and productive dialogues that lead to meaningful outcomes and advancements. We strive to create a global platform where leading experts, policymakers, practitioners, and stakeholders from around the world can convene, engage in meaningful discussions, share knowledge, and forge collaborations that will shape the future of valuation practices.

Within each theme, our goal is to identify challenges, explore innovative solutions, and seize opportunities to shape a more robust and forward-thinking valuation landscape. We recognize that the valuation profession operates within a dynamic and evolving environment, influenced by various factors such as technological advancements, regulatory frameworks, and market trends. By actively engaging with these themes, we aim to stay ahead of the curve and drive positive change within the industry.

Through the V20 Summit, we seek to go beyond merely discussing challenges and opportunities. We aim to translate these discussions into tangible recommendations that have a real-world impact. These recommendations may influence policy decisions, guide regulatory frameworks, promote industry best practices, and encourage the adoption of standardised approaches to valuation.

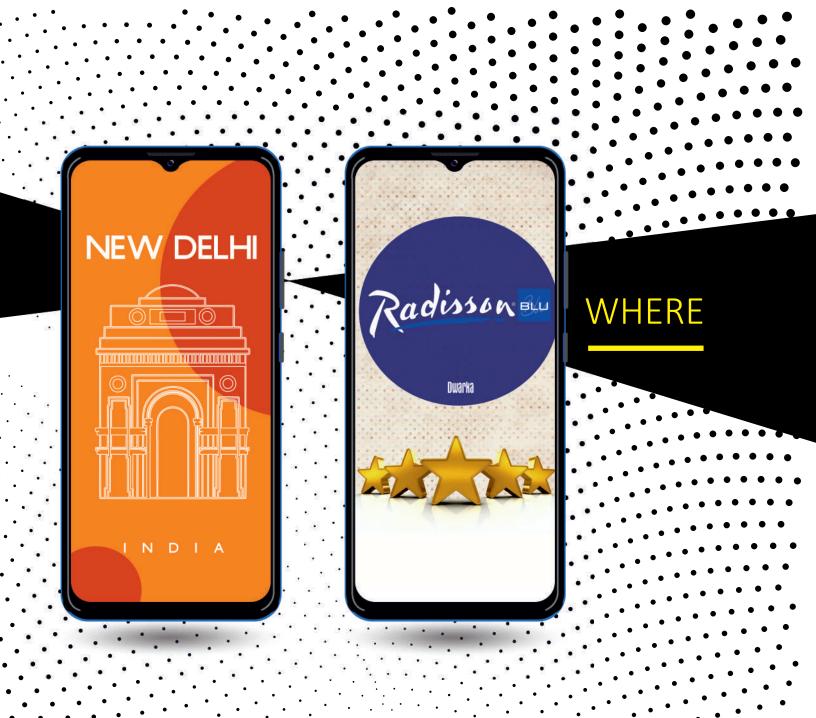
The V20 Conference is designed to provide participants with a comprehensive understanding of the evolving landscape and equip them with the knowledge and tools necessary to navigate the complexities of the valuation industry.

Renowned experts from various countries will take the stage to deliver impactful keynote addresses, engaging panel discussions, and interactive sessions. These discussions delve into a wide range of subjects, including emerging valuation practices, regulatory advancements, and global market trends. Through these engaging conversations, participants gain profound insights into the dynamic nature of valuation and the factors that shape its future.

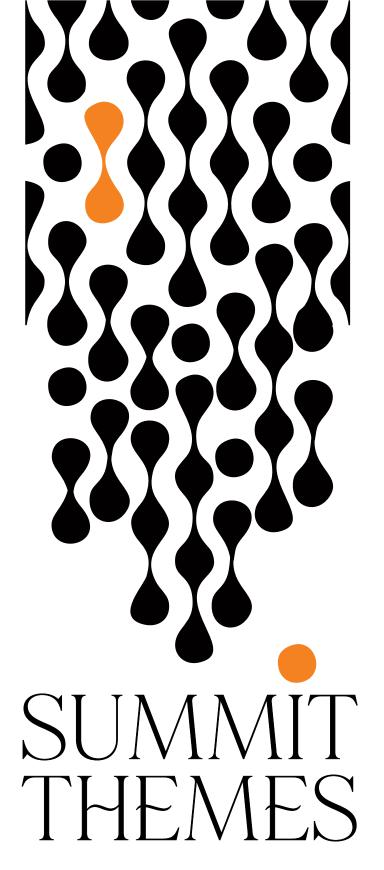
The conference also highlights research presentations, showcasing cutting-edge studies and scholarly work in the field of valuation. Researchers and academicians present their findings, insights, and methodologies, providing attendees with a deeper understanding of the latest advancements and trends in valuation research. These presentations stimulate intellectual curiosity and promote the application of evidence-based approaches to valuation practices.

Join us at the Valuation Summit and Conference as we embark on this transformative journey, harnessing the power of collaboration and collective wisdom to redefine the significance of valuation in today's world. Together, let us create a future where valuation practices align with global goals and contribute to economic stability and sustainable development for all.





# DETAILS ABOUT THE EVENT





# DATA TRANSPARENCY AND AVAILABILITY IN GLOBAL VALUATION PRACTICES

Data transparency and availability are critical global issues that significantly impact valuation practices worldwide. In the context of the Valuation 20 (V20) Summit, the theme of data transparency and availability is of paramount importance as it addresses the challenges faced by the valuation community on a global scale.

The committee dedicated to this theme will work collaboratively to tackle the following global issues related to data transparency and availability in valuation practices.



# VALUING LIVELIHOOD, LAND USE, AND HABITAT

This topic covers and recognises the crucial role that valuation plays in shaping decisions related to livelihood sustainability, land utilisation, and habitat protection. The V20 Committee dedicated to this theme aims to ensure that valuations align with the purpose and policy objectives of the G20 Engagement Groups. By promoting clarity and transparency in land asset valuations, the committee seeks to support both the Financial Track and the Sherpa Track of the G20, enabling access to finance for projects that prioritise livelihood sustainability, particularly those led by female entrepreneurs.





# ESG INTEGRATION: REDEFINING VALUE IN A CHANGING WORLD

ESG integration is a vital aspect of the global valuation profession and is recognised as a critical concern within the G20. This theme focuses on incorporating environmental, social, and governance factors into valuation practises to promote sustainable value assessment. The committee dedicated to the ESG theme at the V20 Summit will explore various aspects of ESG integration and its impact on valuations.



# STRENGTHENING PROFESSIONAL CAPACITY: ADVANCING GLOBAL VALUATION COMPETENCE

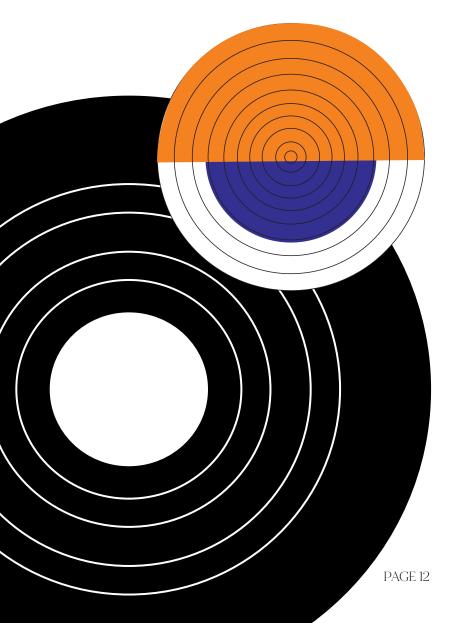
The theme of capacity building in valuation acknowledges the growing demand for improved standards, uniformity, and transparency in the valuation profession. It emphasises the need for globally recognised valuation designations and the adoption of International Valuation Standards (IVS) to enhance public trust and investor confidence. The focus is on elevating the professionalism of valuers through standardised qualifications, registration requirements, continuous education, and adherence to a common code of conduct.

# SUMMIT THEMES

Through the four themes, the V20 engagement group provides a global platform to address prevailing issues in the field of valuation. Our objective is to empower valuation professionals, valuation professional organisations (VPOs), and policymakers worldwide by formulating policies, conducting research, and providing technical guidance and recommendations. With a focus on navigating the evolving landscape, Our aim is to contribute to a more resilient and inclusive global economy. Within each theme, we strive to identify challenges, explore innovative solutions, and seize opportunities to shape a robust and forward-thinking valuation landscape. Together, we are dedicated to driving positive change and enhancing the effectiveness and impact of valuation practices across the globe.



# THEME FOCUS AREAS





# DATA TRANSPARENCY AND AVAILABILITY IN GLOBAL VALUATION PRACTICES

- Harmonisation of Data Standards
- Access to Reliable Data Sources
- Data Privacy and Security
- Cross-Border Data Exchange
- Technological Innovation and Data Management



# VALUING LIVELIHOOD, LAND USE, AND HABITAT

- Support the implementation of the UN Development Goals
- Integrate the International Land Measurement Standards into valuation advice
- Support the development and implementation of UN-Habitat Valuation
- Promote the use of the UN-Habitat Manual for the valuation of unregistered Land
- Encourage the consideration of livelihood impairment in development decisions



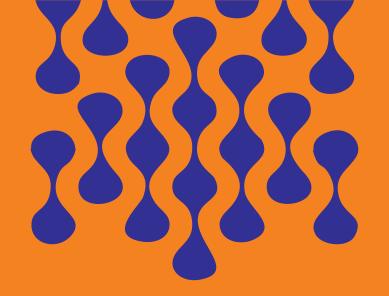
# ESG INTEGRATION: REDEFINING VALUE IN A CHANGING WORLD

- Regulatory Clarity and Alignment
- Effects of ESG Metrics and Ratings on Valuation
- Standards and Methodologies
- Transparent Reporting and Disclosure
- Knowledge Sharing and Collaboration



# STRENGTHENING PROFESSIONAL CAPACITY: ADVANCING GLOBAL VALUATION COMPETENCE

- Standardised Pre-Entry Requirements and Technical Qualifications
- Standardised Professional Registration Requirements and Integrity Assessments
- Uniform Professional Registration Categories Worldwide
- Continuous Education and Training Requirements
- Subscription to a Common Code of Professional Conduct



JULY 2023

The Inception Meeting

AUGUST 2023

**Deliberation on Themes** 

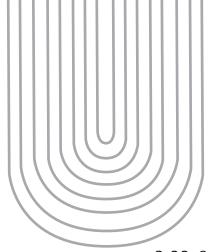
SEPTEMBER 2023

V20 Governance Framework

27th, 28th OCTOBER 2023

V20 Shikhar: The Summit Meeting

# SUMMIT SCHEDULE



# DAY ONE

CONFERENCE SCHEDULE, 27th Oct 2023

8:00-9:30	Registration		
9:30-11:00	Inaugural Session		
11:00-11:30	Key Note Address		
11:30-12:00	Tea		
12:00-13:30	Technical Session 1: V20 for G20		
13:30-14:30	Lunch		
14:30-16:00	Technical Session 2 : Advancement		
	in Technology to achieve effective		
	Valuation		
16:00-16:30	Tea		
16:30-18:00	Technical Session 3:		
	ESG & Its Impact on Valuation		
19:00-20:00	Incredible India (Cultural Evening)		



# DAY THREE

CONFERENCE SCHEDULE, 29th Oct 2023



Technical Session 4: Challenges in Valuation for	
safe, resilient and sustainable settlements	
Tea	
Technical Session 5: Legal	
Framework- Professional Ethics	
and Global Valuation Standards	
Lunch	
Technical Session 6 : Exploring the	
unexploited- New Opportunities	
Tea	
V20 Declaration and Valedictory Session	

10:00- 13:00 Technical Tour (Optional)*
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<sup>\*</sup>Payment to be made separately for optional tour on Day three.



**THEME 1**: Data transparency, availability and its impact in global valuation practices.

**THEME 2**: Impact of livelihood, land use and habitat on valuation.

**THEME 3**: ESG integration in the valuation practices: Redefining value in a changing world.

THEME 4: Strengthening professional capacity: Advancing global valuation competence

**THEME 5**: Advancement in technology to achieve effective valuation.

**THEME 6:** Challenges in valuation for safe, resilient and sustainable settlements

We invite researchers, practitioners, policymakers, and industry professionals to contribute their papers on these important themes. Join us in advancing knowledge, fostering collaboration, and shaping the future of valuation practices. Submit your work and be a part of the V20 community dedicated to driving positive change through insightful research and practical insights.

Please review our submission guidelines for detailed information on formatting, referencing, and other requirements. We look forward to receiving your submissions and engaging in meaningful discussions to transform the valuation landscape. Together, let's create a better future through knowledge and collaboration.

The authors of the selected papers (one of each) will receive free registration and local hospitality for presenting their papers at the conference.

### **IMPORTANT DATES**

Deadline for Abstract Submission 31st Aug 2023

Notification of Abstract Acceptance 15th Sept 2023

Paper Presentation 27th/28th Oct 2023

Full paper submission 30th Nov 2023

Peer Review and Comments 15th Feb 2024

Submission of the Revised Paper 15th March 2024

### SUBMISSION GUIDELINES

**Format:** Submissions should be in English and should follow academic writing standards.

**Length:** Papers should range from 2,000–6,000 words (excluding references).

**Citations:** Use appropriate referencing styles (e.g., APA, MLA) for in-text citations and references.

### SUBMISSION\*

Please submit a 250-300 word abstract to **publication@aarvf.org** by 3**1st August 2023** with the subject line—"V20 Abstract".

<sup>\*</sup> Selected papers will have an opportunity to be published in peer-reviewed conference proceedings.







Welcome to the V20 Valuation Summit and Conference, a first-ever premier global summit and conference organised by the Assessors and Registered Valuers Foundation in association with the prestigious International Valuation Standards Council (IVSC). This extraordinary summit and conference brings together valuation professionals, thought leaders, policymakers, and industry luminaries from across the globe.

AaRVF, the fastest-growing Registered Valuers Organisation (RVO) in India, is a non-profit organisation incorporated under Section 8 of the Companies Act, 2013. Recognised by the Insolvency and Bankruptcy Board of India (IBBI), AaRVF is dedicated to making valuation education accessible and affordable to all aspiring valuers in India. With a vision to foster the development of the valuation profession and professionals, AaRVF delivers structured education and premium services in the most affordable manner. It has already made a significant impact in the field of valuation through its innovative ideas and initiatives.

IVSC, the International Valuation Standards Council, is an independent, not-for-profit organisation that sets international technical and ethical standards for valuations. Headquartered in London, UK, with its incorporation in the United States, IVSC plays a vital role in ensuring the reliability and consistency of valuations that investors and other stakeholders rely

upon. As a private sector standards organisation, IVSC engages with various entities involved in financial market regulation to advocate for the proper understanding and consideration of valuation issues. It collaborates with national professional valuation institutes, valuation users and preparers, governments, regulators, and academic bodies to develop robust standards and provide technical guidance. IVSC's mission is to enhance the quality and credibility of valuation practices worldwide. They do it by creating robust International Valuation Standards (IVS) that ensure consistency, transparency, and comparability in valuations and by promoting the adoption of IVS and fostering valuation professionalism through Valuation Professional Organisations (VPOs) across the globe.

Through the joint efforts of AaRVF and IVSC, the V20 Valuation Summit and Conference aim to create a platform that brings together valuation professionals, practitioners, policymakers, and stakeholders from around the world. The collaboration between AaRVF and IVSC ensures a comprehensive and globally recognised approach to addressing prevailing issues in the field of valuation. By combining their expertise, the summit and conference will provide valuable insights, foster meaningful discussions, and contribute to the advancement of the valuation profession on a global scale.

# www.aaruf.org | www.ivsc.org

# WHO SHOULD ATTEND V20 VALUATION SUMMIT

The V20 Valuation Summit is a global event that brings together a wide array of attendees from around the world. We welcome professionals, experts, and stakeholders who are passionate about valuation and hold prestigious international valuation designations.

Our conference is open to a diverse range of global attendees, including:

### **VALUERS**

- Registered Valuers (L&B, P&M, and SorFA)
- Valuers specialising in immovable property, agricultural lands, plantations, forests, mines and quarries, stocks, jewellery, works of art, life interest, reversions, and interest in expectancy
- Registered Valuers Entities

### **STAKEHOLDERS**

- Bankers, lenders, and financial institutions
- Non-banking financial companies (NBFCs) and financial service providers
- Body corporations and startups
- Investors and industries
- Income-Tax Authorities and International Valuers' Associations
- Officers of the central and state governments
- Insolvency professionals (Ips), agencies (IPAs), and entities (IPEs)
- Liquidators and creditors (financial and operational)
- Advocates, chartered accountants, company secretaries, cost accountants, and MBAs
- Engineers, architects, and insurance surveyors
- Students and faculty members from universities, colleges, and institutes

IF YOU HAVE AN INTERNATIONALLY RECOGNIZED VALUATION CREDENTIAL/DESIGNATIONS, WE INVITE YOU TO REGISTER FOR THE EVENT. SOME OF THE CREDENTIALS/DESIGNATIONS THAT QUALIFY ARE:

### RICS

Royal Institution of Chartered Surveyors

### ASA

American Society of Appraisers

### Α

Appraisal institute

### **IVSC**

International Valuation Standards Council

### **TEGoVA**

The European Group of Valuers' Associations

### CBV

Chartered Business Valuator

### **WAVO**

World Association of Valuation organisations

### **AVA**

ASEAN Valuer Association

Whether you hold one of these international valuation designations or are aspiring to obtain one, the V20 Valuation Summit offers a dynamic platform for knowledge sharing, networking, and collaboration.

# REGISTRATION DETAILS

# AARVF MEMBER

# Early Bird

Registration Fee Up to September 30th 2023

₹ 8,000 plus GST

## Regular Fee

Registration Fee after September 30th 2023

₹ 9,000 plus GST

# INDIAN DELEGATES

# Early Bird

Registration Fee Up to September 30th 2023

₹ 9,000 plus GST

# Regular Fee

Registration Fee after September 30th 2023

₹ 10,000 plus GST

# INTERNATIONAL DELEGATES

# Early Bird

Registration Fee Up to August 31st 2023

\$ 100

# Regular Fee

Registration Fee after August 31st 2023

\$ 120

REGISTER AT: www.valuation20.org/

# ORGANISING COMMITTEE



SANDIP KUMAR DEB Director RV AaRVF

CHAIRMAN



SAURABH GUPTA Managing Director AaRVF

**CONVENER** 



VIKRAM GUPTA Director AaRVF

**MEMBER** 



CA DR. GOPAL KRISHNA RAJU Director RVAaRVF

**MEMBER** 



SANJAY PATEL REGISTERED VALUER

**MEMBER** 



RAHUL SHARMA Chief Administrative Officer AaRVF

**MEMBER** 



MANASI MEWARI General Manager AaRVF

**MEMBER** 



BEN ELDER Global Director of Valuation, RICS **CHAIRMAN** 



**NILESH SUCHDEV** Registered Valuer **CONVENOR** 



**RAYMOND MORAN Managing Director** FON Advisors, LLC **MEMBER** 



MS. RENGGANIS KARTOMO **Managing Partner** KJPP Rengganis, Hamid & Rekan **MEMBER** 



**MOLEFI KUBUZIE** Past National president- SACPVP GDS Strategy and Transactions — Partner, Grant Thornton Bharat **MEMBER** 



MANISH SAXENA Valuation, Ernst & Young MEMBER



VIKARTH KUMAR **MEMBER** 



T S Chadrasekhar Registered Valuer **MEMBER** 



**JIGESH MEHTA** Registered Valuer **MEMBER** 



**SAUDI ARABIA MEMBER** 



**AMARILIO MATTOS** President, IBAPE Nacional **MEMBER** 

# TECHNICAL COMMITTEE







INVITATION FOR ARTICLES AND ADVERTISEMENTS TO BE PUBLISHED IN THE SPECIAL V20 SOUVENIR.

**GUIDELINES\* FOR SUBMISSION OF** 

# ARTICLES IN THE V20-SOUVENIR

(To be submitted preferably on the theme of summit or related subjects.)

- **Word Limit:** The preferred length for articles is between 1000-1500 words. However, we understand that certain topics may require flexibility, so please feel free to discuss any concerns regarding the word count with us.
- **Plagiarism:** The articles should be free from plagiarism, as each selected article undergoes a rigorous plagiarism check in accordance with ISSN's Plagiarism Policy. Plagiarism is unacknowledged copying or an attempt to misattribute original authorship, whether of ideas or Text.

In the case of re-using text from the author's own publication, it is important to provide a clear statement in the new publication indicating that the text has been previously published and to provide a proper citation to the original publication.

- In the case of re-using text, that of others, it is essential to use quotation marks or block quotes to indicate that the text is not original and to provide proper citations to the original source.
- **Subject/Addressing the email:** When submitting the article, the subject of the email should be: "Article for Bi-Monthly Journal, AARVF-Valuers Bulletin."
  - Articles/Papers can be submitted via email to editor@aarvf.org by the 10th of September 2023
- **Copyright:** The author shall retain the intellectual copyright while AaRVF shall possess the publishing rights.
  - \* Kindly go through detailed guidelines for Article Submission, available at **www.valuation20.org**

TARIFF FOR SUBMISSION OF

# ADVERTISEMENTS IN THE V20-SOUVENIR

PLACEMENT OF ADVERTISEMENTS	CHARGES	SIZE OF ADVERTISEMENT
Centerspread or the Double pages in the middle		
of the Souvenir	₹80,000	17 x 10 inches
Back-side/Inside of the Front-Cover	₹ 60,000	8.5 x 10 inches
Back-side/Inside of the Back-Cover	₹ 50,000	8.5 x 10 inches
One page on either sides, at the end of an article	₹ 15,000	8.5 x 10 inches
Half page (on any available space)	₹ 10,000	8.5 x 4.5 inches

Interested ones can connect with Mr. Rahul Sharma, Chief Administrative Office (CAO) on 96502 06047 or drop an email to cao@aarvf.org.

## NOTE

- GST will be applied to the aforementioned price.
- The advertisement for the first 3 options will be published on first come first serve basis.
- The submission for article or advertisement shall reach to <a href="mailto:editor@aarvf.org">editor@aarvf.org</a> and in cc to <a href="mailto:cao@aarvf.org">cao@aarvf.org</a> by or before 30th September 2023. Kindly note that advertisement is to be submitted in two formats (1) in open/editable format and (2) in PDF format.
- AaRVF will not be liable for any mistakes or errors in the advertisement. Senders are requested to thoroughly check before submitting it.





# **CONTACT US**

Assessors and Registered Valuers Foundation (AaRVF)

Head Office DSS NO 28 P, Sector 12 Panchkula, Haryana - 134112

> Delhi Office Plot No 13, Gate No 7, Rani Jhansi Road, New Delhi- 110005

Connect on Call Mr. Rahul Sharma, CAO 96502 06047

Write to us info@aarvf.org

Visit event's website www.valuation20.org

